

CORPORATE TRANSACTIONS 2018.

Date	Company	Type of Transaction	Size (\$M)	Bell Potter's Role
Jan 18	Elixinol Global Limited	IPO	\$25.60	Lead Manager
Jan 18	Blue Energy Limited	Placement	\$2.02	Lead Manager
Jan 18	Medlab Clinical Limited	Placement	\$24.00	Lead Manager
Feb 18	Magnis Resources Limited	Placement	\$5.00	Lead Manager
Feb 18	Botanix Pharmaceuticals Limited	Placement	\$1.20	Lead Manager
Feb 18	Magnis Resources Limited	Placement	\$4.65	Lead Manager
Feb 18	Paragon Care Limited	Placement	\$44.81	Joint Lead Manager
Feb 18	Paragon Care Limited	Placement	\$25.00	Joint Lead Manager
Feb 18	Eden Innovations Ltd	Placement	\$6.22	Lead Manager
Mar 18	SmartTrans Holdings	Placement	\$4.00	Lead Manager
Mar 18	Australian Whisky Holdings	Placement	\$3.20	Lead Manager
Mar 18	Acrow Formwork and Construction Services	Placement	\$27.20	Lead Manager
Apr 18	Allegiance Coal Limited	Placement	\$3.97	Lead Manager
Apr 18	The Data Exchange Network	IPO	\$16.00	Joint Lead Manager
Apr 18	MGC Pharmaceuticals Limited	Placement	\$5.00	Lead Manager
Apr 18	Mayur Resources Limited	Placement	\$7.80	Lead Manager
Apr 18	Galileo Mining Ltd	IPO	\$15.00	Lead Manager
May 18	Volpara Health Technologies Limited	Placement	\$15.00	Joint Lead Manager
May 18	Star Combo Pharma	IPO	\$3.31	Lead Manager
May 18	Noxopharm Limited	Placement	\$4.26	Lead Manager
May 18	Great Boulder Resources	Placement	\$2.50	Lead Manager
May 18	Australian Whisky Holdings	Placement	\$4.66	Lead Manager
May 18	Actinogen Medical Limited	Placement	\$9.36	Lead Manager
Jun 18	Avita Medical Limited	Placement	\$12.77	Lead Manager
Jun 18	Xanadu Mines Limited	Placement	\$10.00	Lead Manager
Jun 18	Kyckr Limited	Placement	\$3.95	Lead Manager

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1300 0 BELLS(23557).

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