

# REPORTING SEASON CALENDAR AUGUST 2019.

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Date	Company Name	ASX Code	Balance date	NPAT (Bell Potter/Citi)	NPAT (Consensus)	Analyst Recommendation
Thu, 01 Aug	Rio Tinto	RIO	1H19	US\$5,303m	US\$5,069m	Buy
Mon, 05 Aug	Coronado Global Resource-CDI	CRN	1H19	US\$239.0m	N/A	Buy
Tue, 06 Aug	BWP Trust	BWP	FY19	\$115m	\$118.75m	Sell
	Shopping Centres Australasia	SCP	FY19	\$142.0m	\$135.86m	Sell
Wed, 07 Aug	Commonwealth Bank Of Australia	CBA	FY19	\$8,814m	\$8,837m	Buy
	Suncorp Group	SUN	FY19	\$938.17m	\$1,105.27m	Buy
	Transurban Group	TCL	FY19	N/A	N/A	Sell
Thu, 08 Aug	AGL Energy	AGL	FY19	\$1,015m	\$1,015.50m	Sell
	AMP	AMP	1H19	\$246.0m	\$321.5m	Sell
	Insurance Australia Group	IAG	FY19	\$829.3m	\$936.83m	Hold
	Mirvac Group	MGR	FY19	\$632.0m	\$608.75m	Neutral
Fri, 09 Aug	Baby Bunting Group	BBN	FY19	\$15.00m	\$14.10m	Buy
	Credible Labs Inc-CDI	CRD	FY19	(\$12.1m)	(\$12.8m)	Buy
	James Hardie Industries	JHX	Quarterly	N/A	N/A	Buy
Mon, 12 Aug	Ansell	ANN	FY19	US\$146m	US\$148.5m	Buy
	Aurizon Holdings	AZJ	FY19	\$444.0m	\$443.70m	Neutral
	Bendigo And Adelaide Bank	BEN	FY19	\$437.5m	\$429.09m	Hold
	Charter Hall Long Wale REIT	CLW	FY19	\$71.0m	\$72.27m	Buy
	Empired	EPD	FY19	(\$13.8m)	(\$13.8m)	Buy
	GPT Group	GPT	1H19	\$305.0m	\$298.0m	Sell
	JB Hi-Fi	JBH	FY19	\$241.1m	\$243.18m	Sell
Tue, 13 Aug	Challenger	CGF	FY19	\$402.2m	\$400.00m	Hold
	Magellan Financial Group	MFG	FY19	\$362.0m	\$350.27m	Neutral
	Praemium	PPS	FY19	\$3.76m	\$4.69m	Buy
Wed, 14 Aug	Adacel Technologies	ADA	FY19	(\$1.6m)	(\$1.6m)	Buy
	Computershare	CPU	FY19	US\$388.4m	US\$386.4m	Neutral
	CSL	CSL	FY19	US\$1,941m	US\$1,914m	Neutral
	Dexus	DXS	FY19	\$681.0m	\$680.00m	Buy
	Huon Aquaculture Group	HUO	FY19	\$19.42m	\$19.65m	Hold
	Vicinity Centres	VCX	FY19	\$695m	\$690.33m	Neutral
	Woodside Petroleum	WPL	1H19	US\$488.0m	US\$507.0m	Sell
Thu, 15 Aug	ASX	ASX	FY19	\$502.0m	\$494.64m	Sell
	Blackmores	BKL	FY19	\$64.0m	\$59.84m	Sell
	Breville Group	BRG	FY19	\$67.7m	\$67.83m	Hold
	Evolution Mining	EVN	FY19	\$249.0m	\$215.86m	Neutral
	Invocare	IVC	1H19	\$61.8m	\$59.8m	Hold
	Janison Education Group	JAN	FY19	\$0.9m	\$0.90m	Buy
	Mount Gibson Iron	MGX	FY19	\$100.0m	\$78.10m	Sell - High Risk
	Orora	ORA	FY19	\$217.0m	\$222.56m	Neutral
	Over The Wire Holdings	OTW	FY19	\$7.84m	\$10.10m	Buy
	Pharmaxis	PXS	FY19	(\$25.9m)	(24.6m)	Buy (Spec)
	QBE Insurance Group	QBE	1H19	US\$412.0m	US\$403.0m	Hold
	Rural Funds Group	RFF	FY19	\$43.08m	\$45.47m	Buy

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Thu, 15 Aug	Super Retail Group	SUL	FY19	\$154.7m	\$151.00m	Hold
	Sydney Airport	SYD	1H19	N/A	N/A	Sell
	Telstra Corp	TLS	FY19	N/A	\$2,420m	N/A
	Treasury Wine Estates	TWE	FY19	\$446.0m	\$441.83m	Sell
	Whitehaven Coal	WHC	FY19	\$522.2m	\$541.71m	Buy
Fri, 16 Aug	Abacus Property Group	ABP	FY19	\$151.0m	\$123.67m	Neutral
	Beacon Lighting Group	BLX	FY19	\$16.0m	\$16.40m	Neutral
	Bionomics	BNO	FY19	(\$15.6m)	(\$15.9m)	Hold (Spec)
	Cochlear	COH	FY19	\$275.0m	\$267.27m	Sell
	Charter Hall Retail REIT	CQR	FY19	\$129.0m	\$128.29m	Sell
	Healius	HLS	FY19	\$90.0m	\$93.77m	Neutral
	Mincor Resources	MCR	FY19	\$0.5m	(3.15m)	Hold (Spec)
	Michael Hill International	MHJ	FY19	\$14.0m	\$21.88m	Buy
	Nick Scali	NCK	FY19	\$40.0m	\$42.50m	Sell
	Newcrest Mining	NCM	FY19	US\$593m	US\$552.8m	Neutral
	Pro Medicus	PME	FY19	\$16.48m	\$17.71m	Sell
	Smartgroup Corp	SIQ	1H19	\$41.0m	\$42.0m	Buy
Mon, 19 Aug	Altium	ALU	FY19	\$53.77m	\$53.83m	Buy
	Beach Energy	BPT	FY19	\$560m	\$523.92m	Buy
	Bluescope Steel	BSL	FY19	\$935m	\$963.43m	Buy
	GWA Group	GWA	FY19	\$55.0m	\$52.65m	Neutral
	Infomedia	IFM	FY19	\$15.46m	\$15.88m	Hold
	Lendlease Group	LLC	FY19	\$460.0m	\$460.86m	Buy - High Risk
	NIB Holdings	NHF	FY19	\$164.0m	\$148.00m	Sell
	Netwealth Group	NWL	FY19	\$35.67m	\$35.38m	Buy
Rhipe	RHP	FY19	\$6.79m	\$7.89m	Hold	
Tue, 20 Aug	Asaleo Care	AHY	1H19	\$15.0m	N/A	Buy
	ARB Corp	ARB	FY19	\$56.0m	\$57.48m	Neutral
	BHP Group	BHP	FY19	US\$1,0303m	US\$1,2135.0m	Neutral
	Citadel Group	CGL	FY19	\$6.94m	\$8.61m	Buy
	Hub24	HUB	FY19	\$7.0m	\$10.51m	Sell
	IPH	IPH	FY19	\$62.2m	\$59.42m	Buy
	Monadelphous Group	MND	FY19	\$64.0m	\$63.50m	Neutral
	Oil Search	OSH	1H19	US\$138.0m	US\$174.0m	Neutral
	Pilbara Minerals	PLS	FY19	\$4.0m	(\$20.1m)	Buy - High Risk
	Sonic Healthcare	SHL	FY19	\$522.0m	\$521.38m	Neutral
	Senex Energy	SXY	FY19	\$3.03m	\$7.8m	Buy
	Uniti Wireless	UWL	FY19	(\$1.57m)	(\$1.6m)	Hold
Wed, 21 Aug	A2 Milk Co	A2M	FY19	NZ\$283.47m	NZ\$296.2m	Sell
	Amcorg Plc-CDI	AMC	FY19	US\$737m	US\$727.5m	Buy
	APA Group	APA	FY19	\$286.0m	\$300.00m	Neutral
	Brambles	BXB	FY19	US\$622m	US\$616m	Buy
	Corporate Travel Management	CTD	FY19	\$96.1m	\$102.41m	Hold
	Domino's Pizza Enterprise	DMP	FY19	\$142.9m	\$144.0m	Buy
	Emeco Holdings	EHL	FY19	\$74.76m	\$64.59m	Buy
	Helloworld Travel	HLO	FY19	\$38.9m	\$39.34m	Buy
	Iluka Resources	ILU	1H19	N/A	N/A	Neutral

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Wed, 21 Aug	Inghams Group	ING	FY19	\$105.0m	\$106.75m	Sell	
	McMillan Shakespeare	MMS	FY19	\$89.0m	\$87.44m	Buy	
	Origin Energy	ORG	FY19	\$1,120.0m	\$1,121.00m	Neutral	
	St Barbara	SBM	FY19	\$178.0m	\$162.38m	Neutral - High Risk	
	Stockland	SGP	FY19	\$887.0m	\$837.71m	Sell	
	Starpharma Holdings	SPL	FY19	(\$15.1m)	(\$13.0m)	Buy (Spec)	
	Santos	STO	1H19	US\$377.0m	US\$270.0m	Neutral	
	Worleyparsons	WOR	FY19	\$263m	\$256.3m	Buy	
	Wisetech Global	WTC	FY19	\$54.55m	\$56.85m	Sell	
Thu, 22 Aug	Catapult Group International	CAT	FY19	(\$14.1m)	(\$9.5m)	Buy	
	Coca-Cola Amatil	CCL	1H19	\$169.0m	\$164.8m	Sell	
	Charter Hall Group	CHC	FY19	\$209.0m	\$213.60m	Buy	
	Coles Group	COL	FY19	\$897.0m	\$879.33m	Neutral	
	Downer Edi	DOW	FY19	\$288.0m	\$294.50m	Buy	
	EBOS Group	EBO	FY19	\$145.0m	\$141.33m	Neutral	
	Event Hospitality And Entertainment	EVT	FY19	\$105.0m	\$114.25m	Sell	
	Flight Centre Travel Group	FLT	FY19	\$257.9m	\$249.92m	Buy	
	Integrated Research	IRI	FY19	\$21.68m	\$21.50m	Buy	
	Lovisa Holdings	LOV	FY19	\$36.5m	\$36.85m	Buy	
	Mineral Resources	MIN	FY19	\$145.9m	\$187.40m	Buy	
	Medibank Private	MPL	FY19	\$465.0m	\$442.30m	Neutral	
	MyState	MYS	FY19	\$32.57m	\$30.03m	Hold	
	Nearmap	NEA	FY19	(\$4.00m)	(\$4.4m)	Buy - High Risk	
	NRW Holdings	NWH	FY19	\$59.0m	\$53.93m	Neutral	
	Perpetual	PPT	FY19	\$112.80m	\$120.64m	Sell	
	PSC Insurance Group	PSI	FY19	\$24.59m	\$26.40m	Hold	
	Platinum Asset Management	PTM	FY19	\$154.3m	\$157.5m	Sell	
	Qantas Airways	QAN	FY19	\$948m	\$951.78m	Buy	
	Qube Holdings	QUB	FY19	\$115.0m	\$123.67m	Sell	
	RMA Global	RMY	FY19	(\$7.32m)	(\$7.3m)	Buy (Spec)	
	South32	S32	FY19	US\$1,049.6m	US\$922.7m	Buy	
	Saracen Mineral Holdings	SAR	FY19	\$93.0m	\$107.61m	Sell	
	Scentre Group	SCG	1H19	\$685.0m	\$643.0m	Sell	
	SG Fleet Group	SGF	FY19	\$61.0m	\$70.15m	Buy	
	WebJet	WEB	FY19	\$60.4m	\$81.94m	Buy	
	Western Areas	WSA	FY19	\$19.88m	\$15.20m	Hold	
	Fri, 23 Aug	Automotive Holdings Group Ltd	AHG	FY19	(\$137.8m)	\$50.5m	Hold
		Afterpay Touch Group	APT	FY19	(\$9.68m)	(\$12.9m)	Buy
		Alumina	AWC	1H19	N/A	US\$231m	Neutral
Accent Group		AX1	FY19	\$53.0m	\$54.60m	Neutral	
BWX		BWX	FY19	\$33.3m	\$11.77m	Hold	
Costa Group Holdings		CGC	1H19	\$38.9m	\$44.1m	Buy	
Goodman Group		GMG	FY19	\$938.7m	\$941.33m	Buy	
Mayne Pharma Group		MYX	FY19	\$59.76m	\$28.90m	Buy	
RCG Corp		RCG	FY19	\$53.85m	\$54.60m	Buy	
Resimac Group		RMC	FY19	\$29.84m	\$29.80m	Buy	
Resolute Mining		RSG	FY19	\$65.0m	\$115.61m	Buy - High Risk	

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Fri, 23 Aug	Sims Metal Management	SGM	FY19	\$160.0m	\$162.86m	Buy	
Mon, 26 Aug	AMA Group	AMA	FY19	\$22.85m	\$28.38m	Buy	
	Boral	BLD	FY19	\$460.0m	\$496.75m	Buy	
	Fortescue Metals Group	FMG	FY19	US\$2,026m	US\$2,631m	Hold	
	IOOF Holdings	IFL	FY19	\$199.3m	\$195.60m	Sell	
	IVE Group	IGL	FY19	\$34.61m	\$35.67m	Buy	
	Propel Funeral Partners	PFP	FY19	\$12.34m	\$12.30m	Buy	
Tue, 27 Aug	Caltex Australia	CTX	1H19	\$181.0m	\$196.0m	Buy	
	Livetiles	LVT	FY19	(\$37.0m)	(\$33m)	Buy - High Risk	
	Millennium Minerals	MOY	1H19	N/A	N/A	Hold	
	Nanosonics	NAN	FY19	\$13.19m	\$10.27m	Sell	
	Onevue Holdings	OVH	FY19	\$0.2m	\$2.7m	Buy	
	Paragon Care	PGC	FY19	\$10.1m	\$9.31m	Hold	
	Pioneer Credit	PNC	FY19	\$17.78m	\$18.28m	Buy	
	Spark Infrastructure Group	SKI	1H19	N/A	N/A	Neutral	
	Stanmore Coal	SMR	FY19	\$97.31m	\$95.7m	Hold	
	Wesfarmers	WES	FY19	\$2,310.0m	\$2,044.58m	Sell	
	Xenith IP Group	XIP	FY19	\$11.08m	\$12.23m	Hold	
	Wed, 28 Aug	Acrow Formwork And Construct	ACF	FY19	\$11.15m	\$7.99m	Buy
Aeris Resources		AIS	FY19	\$0.14m	(\$1.1m)	Buy	
Bellamy's Australia		BAL	FY19	\$33.38m	\$35.88m	Hold	
Bega Cheese		BGA	FY19	\$43.56m	\$43.43m	Buy	
Bathurst Resources		BRL	FY19	\$60.1m	\$55.55m	Buy (Spec)	
City Chic Collective		CCX	FY19	\$15.5m	\$15.64m	Buy	
Elixinol Global		EXL	FY19	\$1.82m	\$1.82m	Buy (Spec)	
Orocobre		ORE	FY19	US\$29.6m	US\$23.5m	Buy	
Oz Minerals		OZL	1H19	N/A	\$60.0m	Buy	
Regis Resources		RRL	FY19	\$170.3m	\$169.69m	Buy	
Vitalharvest Freehold Trust		VTH	FY19	\$13.92m	\$13.92m	Hold	
Thu, 29 Aug		Adelaide Brighton	ABC	1H19	\$60.0m	\$62.73m	Sell
		Appen	APX	1H19	N/A	\$22.12m	Hold
	Decmil Group	DCG	FY19	\$16.0m	\$15.60m	Buy	
	Dreamscape Networks	DN8	FY19	\$4.9m	\$6.10m	Buy	
	Ellex Medical Lasers	ELX	FY19	(\$4.2m)	(\$4.9m)	Buy	
	Independence Group	IGO	FY19	\$284.78m	\$80.5m	Neutral	
	Link Administration Holdings	LNK	FY19	\$195.0m	\$204.63m	Neutral	
	Qantm Intellectual Property	QIP	FY19	\$14.51m	\$15.70m	Buy	
	Ramsay Health Care	RHC	FY19	\$584.5m	\$584.82m	Neutral	
	Village Roadshow	VRL	FY19	\$21.0m	\$22.14m	Buy	
	Woolworths Group	WOW	FY19	Restricted	\$1,730.39m	Restricted	
Fri, 30 Aug	Austal	ASB	FY19	\$57.0m	\$53.52m	Neutral	
	Freedom Foods Group	FNP	FY19	\$20.0m	\$20.60m	Buy	
	Galaxy Resources	GXY	1H19	(\$23.0m)	N/A	Buy	
	Harvey Norman Holdings	HVN	FY19	\$371.0m	\$363.00m	Neutral	
	Metals X	MLX	FY19	(\$33.23m)	(\$23.52m)	Buy	
	Mesoblast	MSB	FY19	(\$103.2m)	(\$140.3m)	Buy (Spec)	
	Northern Star Resources	NST	FY19	\$280.0m	\$213.07 m	Neutral	

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Fri, 30 Aug	NextDC	NXT	FY19	(\$1.0m)	(\$2.554m)	Buy
	PMP	PMP	FY19	\$41.73m	\$9.6m	Buy
	PWR Holdings	PWH	FY19	\$13.77m	\$14.10m	Buy
	Sandfire Resources	SFR	FY19	\$105.93m	\$113.9m	Hold
	Westgold Resources	WGX	FY19	(\$25.99m)	\$8.5m	Buy
Mon, 02 Sep	Neuren Pharmaceuticals	NEU	1H19	(\$10.4m)	(\$10.4m)	Buy (Spec)
	Total Face Group	TFG	FY19	\$2.70m	N/A	Hold (Spec)
Tue, 03 Sep	Nickel Mines	NIC	FY19	(\$1.1m)	\$1.03m	Buy (Spec)
Thu, 12 Sep	Synlait Milk	SM1	FY19	NZ\$88.52m	NZ\$88.07m	Buy
Mon, 30 Sep	St George Mining	SGQ	FY19	N/A	N/A	N/A
TBA	Allegiance Coal	AHQ	FY19	N/A	N/A	Buy (Spec)
	Ardent Leisure Group	ALG	FY19	(\$16m)	(\$6.8m)	Buy
	Auswide Bank	ABA	FY19	\$17.43m	\$17.60m	Buy
	Avita Medical	AVH	FY19	(\$30.m)	(31.5m)	Buy (Spec)
	Doray Minerals	DRM	FY19	\$35.8m	N/A	Buy
	Farm Pride Foods	FRM	FY19	\$5.6m	N/A	Hold
	Frontier Digital Ventures Ltd	FDV	1H19	N/A	N/A	Buy (Spec)
	Global Construction Services	GCS	FY19	\$15.3m	\$13.07m	Buy
	iSelect	ISU	FY19	\$10.39m	\$12.30m	Buy
	Medical Developments International	MVP	FY19	\$0.64m	\$0.88m	Buy
	Midway	MWY	FY19	\$21.59m	\$21.85m	Buy
	Oncosil Medical	OSL	FY19	(\$9.3m)	(\$9.26m)	Buy (Spec)
	Opthea	OPT	FY19	(\$21.49m)	(\$21.8m)	Buy (Spec)
	Paradigm Biopharmaceuticals	PAR	FY19	(\$5.8m)	(\$5.8m)	Buy (Spec)
	Perseus Mining	PRU	FY19	(\$14.0m)	\$7.74m	Buy - High Risk
	Pointsbet Holdings	PBH	FY19	(\$20.9m)	N/A	Buy (Spec)
	Reece	REH	FY19	\$269.0m	\$263.67m	Buy
	Sealink Travel Group	SLK	FY19	\$23.12m	\$23.63m	Hold
	Service Stream	SSM	FY19	\$53.92m	\$54.18m	Buy

**Source:** Bloomberg, IRESS, Citi, Bell Potter

Forecast estimates as at 26/07/2019

**Please note:** The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

*Last updated 29 July 2019*

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