

# REPORTING SEASON CALENDAR FEBRUARY 2019.

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Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
Tue, 5 Feb	Shopping Centres Australasia	SCP	1H19	\$67.00m	\$66.00m	Sell
	James Hardie Industries	JHX	3 <sup>rd</sup> QTR	N/A	N/A	Buy
	Janus Henderson Group-CDI	JHG	CY18	US\$540.70m	US\$566.00m	Buy
Wed, 6 Feb	BWP Trust	BWP	1H19	\$57.00m	\$57.00m	Sell
	Commonwealth Bank Of Australia	CBA	1H19	\$4928.67m	\$4982.00m	Hold
	Clydesdale Bank	CYB	1 <sup>st</sup> QTR	N/A	N/A	Buy
	Dexus	DXS	1H19	\$322.00m	\$354.00m	Neutral
	Mincor Resources NL	MCR	1H19	-\$3.65m	-3.65m	Buy (Spec)
	Insurance Australia Group	IAG	1H19	\$395.50m	N/A	Buy
	Nick Scali	NCK	1H19	N/A	\$26.00m	Neutral
Thu, 7 Feb	AGL Energy	AGL	1H19	N/A	\$567.00m	Buy
	Downer EDI	DOW	1H19	N/A	\$124.00m	Buy
	Mirvac Group	MGR	1H19	\$262.00m	\$267.00m	Neutral
Fri, 8 Feb	News Corp - Class B - CDI	NWS	1H19	N/A	US\$138m	Buy
	Adherium	ADR	1H19	N/A	N/A	Buy (Spec)
	National Bank of Australia	NAB	1 <sup>st</sup> QTR	N/A	N/A	Hold
	REA Group	REA	1H19	N/A	\$181.00m	Buy
Mon, 11 Feb	Aurizon Holdings	AZJ	1H19	\$227.00m	\$262.00m	Sell
	Bendigo and Adelaide Bank	BEN	1H19	\$222.50m	N/A	Hold
	JB Hi-Fi	JBH	1H19	\$154.00m	\$149.00m	Sell
	GPT Group	GPT	CY18	\$573.00m	\$575.00m	Neutral
	Amcor Limited	AMC	1H19	US\$334m	US\$346m	Buy
Tue, 12 Feb	Challenger	CGF	1H19	\$207.00m	\$200.00m	Buy
	Praemium	PPS	1H19	\$3.00m	\$3.00m	Hold
	Transurban Group	TCL	1H19	\$300.00m	\$302.00m	Sell
	HT&E	HT1	CY18	\$42.20m	\$44.00m	Buy
Wed, 13 Feb	Carsales.com	CAR	1H19	\$67.80m	\$64.00m	Buy
	Computershare	CPU	1H19	US\$174.5m	US\$178mm	Neutral
	CSL	CSL	1H19	US\$1145m	US\$1086m	Buy
	Orora	ORA	1H19	\$113.00m	\$113.00m	Neutral
	Beach Energy	BPT	1H19	\$247.00m	\$245.00m	Neutral
Thu, 14 Feb	ASX	ASX	1H19	\$241.50m	\$238.00m	Sell
	Breville Group	BRG	1H19	N/A	N/A	Hold
	Evolution Mining	EVN	1H19	N/A	\$105.00m	Neutral
	Goodman Group	GMG	1H19	\$453.50m	\$452.00m	Buy
	Magellan Financial Group	MFG	1H19	\$169.00m	N/A	Buy
	Newcrest Mining	NCM	1H19	N/A	US\$174m	Buy
	Ridley Corp	RIC	1H19	N/A	\$17.90m	Hold
	South32	S32	1H19	N/A	US\$556m	Buy
	Super Retail Group	SUL	1H19	N/A	\$82.00m	Hold
	Suncorp Group	SUN	1H19	\$425.00m	\$436.00m	Buy
Thu, 14 Feb	Telstra Corp	TLS	1H19	N/A	\$851.00m	Sell
	Treasury Wine Estates	TWE	1H19	N/A	\$234.00m	Sell

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	AMP	AMP	CY18	\$611.42m	\$679.93m	Sell
	Woodside Petroleum	WPL	CY18	US\$1443m	US\$1460m	Neutral
	Healthscope	HSO	1H19	\$88.00m	\$84.00m	Neutral
	IPH	IPH	1H19	\$27.60m	N/A	Buy
	Integrated Research	IRI	1H19	\$10.40m	\$11.46m	Buy
	Over The Wire Holdings	OTW	1H19	N/A	\$3.23m	Buy
	Inghams Group	ING	1H19	N/A	\$61.00m	Sell
Fri, 15 Feb	Domain Holdings Australia	DHG	1H19	N/A	\$19.00m	Neutral
	Healius	HLS	1H19	N/A	\$40.00m	Neutral
	Paragon Care	PGC	1H19	\$5.90m	N/A	Buy
	Medibank Private	MPL	1H19	\$240.00m	\$202.00m	Neutral
	Vicinity Centres	VCX	1H19	\$414.00m	\$359.00m	Neutral
	Whitehaven Coal	WHC	1H19	\$335.00m	\$328.00m	Buy
	Baby Bunting Group	BBN	1H19	N/A	\$6.00m	Buy
	Sims Metal Management	SGM	1H19	N/A	\$78.00m	Neutral
	LINK Administration Holdings	LNK	1H19	\$120.00m	\$114.00m	Buy
	Pharmaxis	PXS	1H19	N/A	N/A	Buy (Spec)
Mon, 18 Feb	Altium	ALU	1H19	\$19.60m	\$19.57m	Hold
	Ansell	ANN	1H19	US\$72.00m	US\$63.00m	Buy
	Brambles	BXB	1H19	US\$304.00m	US\$327.00m	Buy
	GWA Group	GWA	1H19	N/A	N/A	Buy
	NIB Holdings	NHF	1H19	N/A	\$73.00m	Neutral
	Helloworld Travel	HLO	1H19	N/A	\$20.10m	Buy
	Netwealth Group	NWL	1H19	\$16.80m	\$16.80m	Buy
	Pro Medicus	PME	1H19	\$6.90M	N/A	Hold
	Pro-Pac Packaging	PPG	1H19	N/A	N/A	Hold
	SmartGroup Corp	SIQ	CY18	\$80.10m	\$79.00m	Buy
Tue, 19 Feb	Cochlear	COH	1H19	\$126.00m	\$132.00m	Buy
	Mount Gibson Iron	MGX	1H19	N/A	\$18.00m	Neutral - High Risk
	IOOF Holdings	IFL	1H19	\$77.00m	N/A	Hold
	Auswide Bank	ABA	1H19	N/A	N/A	Buy
	BHP Billiton	BHP	1H19	N/A	US\$421m	Buy
	Blackmores	BKL	1H19	N/A	\$37.00m	Sell
	Citadel Group	CGL	1H19	\$8.80m	\$5.93m	Buy
	Coles Group	COL	1H19	N/A	\$500.00m	Buy
	Bionomics	BNO	1H19	-\$13.10m	-\$12.9m	Buy (Spec)
	Monadelphous Group	MND	1H19	\$25.00m	\$28.00m	Neutral
	Coronado Global Resource	CRN	CY18	US\$284.45m	US\$287.5m	Buy
	SG Fleet Group	SGF	1H19	N/A	N/A	Buy
	Sealink Travel Group	SLK	1H19	N/A	\$14.10m	Buy
	Seven West Media	SWM	1H19	N/A	\$105.00m	Neutral
	Senex Energy	SXY	1H19	N/A	\$7.00m	Buy - High Risk
	Oil Search	OSH	CY18	US\$364.25m	US\$337.00m	Neutral
	NRW Holdings	NWH	1H19	\$22.30m	\$30.00m	Buy - High Risk
	Regis Resources	RRL	1H19	N/A	\$89.00m	Buy
	Saracen Mineral Holdings	SAR	1H19	N/A	\$68.00m	Sell
	Beacon Lighting Group	BLX	1H19	N/A	\$12.00m	Neutral

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Wed, 20 Feb	Perseus Mining	PRU	1H19	N/A	\$22.00m	Buy - High Risk	
	Domino's Pizza Enterprises	DMP	1H19	\$71.80m	\$72.00m	Buy	
	Sonic Healthcare	SHL	1H19	\$217.00m	\$234.00m	Buy	
	Charter Hall Retail REIT	CQR	1H19	\$62.20m	\$62.00m	Sell	
	A2 Milk Co	A2M	1H19	NZ\$140m	NZ\$141.73m	Hold	
	APA Group	APA	1H19	N/A	\$164.00m	Neutral	
	EBOS Group	EBO	1H19	N/A	N/A	Neutral	
	Fortescue Metals Group	FMG	1H19	US\$526.00m	US\$485.00m	Buy	
	Flexigroup	FXL	1H19	N/A	N/A	Buy	
	Greencross	GXL	1H19	\$18.00m	\$21.00m	Neutral	
	Huon Aquaculture Group	HUO	1H19	N/A	\$25.2m	Hold	
	McMillan Shakespeare	MMS	1H19	N/A	\$46.00m	Buy	
	Medical Developments International	MVP	1H19	\$0.20m	\$0.21m	Buy	
	St Barbara	SBM	1H19	N/A	\$74.00m	Neutral	
	Stockland	SGP	1H19	\$412.50m	\$449.00m	Buy	
	Sandfire Resources NL	SFR	1H19	\$51.00m	\$47.00m	Buy	
	WorleyParsons	WOR	1H19	\$105.00m	\$95.00m	Buy	
	Woolworths Group	WOW	1H19	N/A	\$1088.00m	Neutral	
	Wisetech Global	WTC	1H19	\$25.70m	\$25.75m	Sell	
	Asaleo Care	AHY	CY18	\$26.93m	\$31.00m	Buy	
	Scentre Group	SCG	CY18	\$1317.36m	\$1341.00m	Sell	
	Western Areas	WSA	1H19	\$14.00m	\$12.00m	Hold	
	ARB Corp	ARB	1H19	N/A	\$30.00m	Buy	
	Lovisa Holdings	LOV	1H19	\$27.70m	N/A	Hold	
	Thu, 21 Feb	City Chic Collective	CCX	1H19	N/A	\$9.00m	Buy
		Oceanagold Corp-CDI	OGC	CY18	US\$132.00m	US\$144.00m	Buy
Catapult Group International		CAT	1H19	-\$7.70m	-\$21.70m	Buy (Spec)	
Adacel Technologies		ADA	1H19	N/A	\$1.28m	Buy	
Dacian Gold		DCN	1H19	N/A	N/A	Buy (Spec)	
Event Hospitality and Entertainment		EVT	1H19	N/A	\$63.00m	Sell	
Flight Centre Travel Group		FLT	1H19	N/A	N/A	Hold	
Platinum Asset Management		PTM	1H19	\$80.00m	\$88.10m	Hold	
Mineral Resources		MIN	1H19	N/A	\$19.1m	Buy	
Nine Entertainment Co Holdings		NEC	1H19	N/A	\$117.00m	Buy	
Origin Energy		ORG	1H19	N/A	\$533.00m	Buy	
Perpetual		PPT	1H19	\$60.55m	N/A	Hold	
Qantas Airways		QAN	1H19	\$559.00m	\$529.00m	Buy	
QUBE Holdings		QUB	1H19	\$64.90m	\$59.00m	Sell	
Rural Funds Group		RFF	1H19	N/A	\$19.97m	Buy	
Midway		MWY	1H19	N/A	\$7.2m	Buy	
WebJet		WEB	1H19	N/A	N/A	Buy	
Wesfarmers		WES	1H19	N/A	\$1490.00m	Sell	
Metals X		MLX	1H19	-\$37.00m	N/A	Buy	
Coca-Cola Amatil		CCL	CY18	\$378.25m	\$384.00m	Sell	
MYOB Group		MYO	CY18	\$98.62m	\$96.00m	Neutral	
Santos		STO	CY18	US\$610.21m	US\$565.00m	Neutral	
Sydney Airport		SYD	CY18	\$394.69m	\$382.00m	Sell	

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Thu, 21 Feb	Resolute Mining	RSG	1H19	N/A	\$7.00m	Buy - High Risk	
	Alumina	AWC	CY18	US\$696.00m	US\$700.00m	Buy	
	Accent Group	AX1	1H19	\$32.20m	\$32.00m	Buy	
	Southern Cross Media Group	SXL	1H19	N/A	\$42.00m	Neutral	
Fri, 22 Feb	Invocare	IVC	CY18	\$53.16m	\$52.30m	Hold	
	Bellamy's Australia	BAL	1H19	\$20.00m	\$20.60m	Hold	
	Automotive Holdings Group	AHG	1H19	N/A	\$23.58m	Buy	
	Abacus Property Group	ABP	1H19	\$73.00m	\$87.00m	Buy	
	Charter Hall Group	CHC	1H19	\$94.75m	\$95.00m	Buy	
	Dreamscape Networks	DN8	1H19	\$1.90m	N/A	Buy	
	Janison Education Group	JAN	1H19	N/A	N/A	Buy	
	Livetiles	LVT	1H19	N/A	N/A	Buy - High Risk	
	MyState	MYS	1H19	N/A	N/A	Buy	
	Corporate Travel Management	CTD	1H19	N/A	N/A	Buy	
	Qantm Intellectual Property	QIP	1H19	\$7.50m	N/A	Buy	
	Reece	REH	1H19	N/A	N/A	Buy	
	Village Roadshow	VRL	1H19	N/A	\$10.00m	Neutral	
	BWX	BWX	1H19	\$2.90m	N/A	Hold	
	Mayne Pharma Group	MYX	1H19	\$54.20m	N/A	Buy	
	Ardent Leisure Group	ALG	1H19	N/A	-\$2.00m	Buy	
	Mon, 25 Feb	Ooh!Media	OML	CY18	\$49.42m	\$43.00m	Buy
		AVJennings	AVJ	1H19	N/A	N/A	Hold
		Boral	BLD	1H19	\$211.00m	\$220.00m	Buy
		Bluescope Steel	BSL	1H19	N/A	\$559.00m	Neutral
Farm Pride Foods		FRM	1H19	N/A	N/A	Hold	
Frontier Digital Ventures		FDV	CY18	-\$5.01m	-\$9.42m	Buy (Spec)	
Global Construction Services		GCS	1H19	\$7.20m	N/A	Buy	
IVE Group		IGL	1H19	N/A	N/A	Buy	
Lendlease Group		LLC	1H19	\$2.85m	\$44.00m	Buy - High Risk	
Opthea		OPT	1H19	N/A	N/A	Buy (Spec)	
Nanosonics		NAN	1H19	\$3.90m	N/A	Sell	
NextDC		NXT	1H19	\$5.85m	N/A	Buy	
Orocobre		ORE	1H19	US\$6.00m	N/A	Buy	
Pioneer Credit		PNC	1H19	\$9.35m	N/A	Buy	
Propel Funeral Partners		PFP	1H19	\$6.40m	N/A	Buy	
Pilbara Minerals		PLS	1H19	N/A	\$10.00m	Buy - High Risk	
Infomedia		IFM	1H19	\$7.00m	N/A	Buy	
PWR Holdings		PWH	1H19	N/A	\$3.56m	Buy	
RCG Corp		RCG	1H19	\$32.20m	N/A	Buy	
Appen		APX	CY18	\$41.10m	\$38.33m	Hold	
QBE Insurance Group		QBE	CY18	US\$739.00m	US\$760.00m	Buy	
Tue, 26 Feb		Apiam Animal Health	AHX	1H19	N/A	N/A	Hold
		Afterpay Touch Group	APT	1H19	\$3.40m	\$3.40m	Buy
		Bathurst Resources	BRL	1H19	N/A	N/A	Buy (Spec)
	Hub24	HUB	1H19	\$6.00m	\$5.00m	Neutral	
	Elixinol Global	EXL	1H19	\$0.40m	N/A	Buy (Spec)	
	Aeris Resources	AIS	1H19	N/A	N/A	Hold	

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Tue, 26 Feb	Onevue Holdings	OVH	1H19	\$2.00m	\$1.90m	Buy	
	Reliance Worldwide Corp	RWC	1H19	\$84.00m	N/A	Hold	
	Stanmore Coal	SMR	1H19	N/A	N/A	Buy	
	ARQ Group	ARQ	CY18	\$10.80m	\$17.45m	Hold	
	Caltex Australia	CTX	CY18	\$550.60m	\$542.00m	Buy	
	Cyclopharm	CYC	CY18	-\$1.30m	-\$3.95m	Buy (Spec)	
Wed, 27 Feb	Spark Infrastructure Group	SKI	CY18	\$132.63m	\$103.00m	Neutral	
	Vocus Group	VOC	1H19	N/A	\$50.00m	Neutral	
	Michael Hill International	MHJ	1H19	N/A	\$19.00m	Neutral	
	Neuren Pharmaceuticals	NEU	CY18	-\$3.60m	-\$3.58m	Buy (Spec)	
	Doray Minerals	DRM	1H19	N/A	N/A	Buy	
	Freedom Foods Group	FNP	1H19	N/A	\$10.00m	Buy	
	PMP	PMP	1H19	N/A	N/A	Buy	
	Starpharma Holdings	SPL	1H19	N/A	\$7.5m	Buy (Spec)	
	Seek	SEK	1H19	N/A	\$101.00m	Sell	
	Senetas Corp	SEN	1H19	-\$0.30m	N/A	Hold	
	Select Harvests	SHV	1H19	N/A	N/A	Buy	
	Trade Me Group	TME	1H19	N/A	NZ\$50m	Neutral	
	Xenith IP Group	XIP	1H19	N/A	N/A	Buy	
	Nickel Mines	NIC	1H19	N/A	N/A	Buy (Spec)	
	Iluka Resources	ILU	CY18	\$304.13m	\$317.00m	Buy	
	Oz Minerals	OZL	CY18	\$235.13m	\$213.93m	Hold	
	Rio Tinto	RIO	CY18	US\$8550m	US\$8738m	Buy	
	Adelaide Brighton	ABC	CY18	\$194.31m	\$191.00m	Neutral	
	Thu, 28 Feb	QMS Media	QMS	1H19	N/A	\$9.00m	Buy
		Botanix Pharmaceuticals	BOT	1H19	N/A	N/A	Buy (Spec)
		Bega Cheese	BGA	1H19	N/A	\$21.2m	Buy
		Credible Labs Inc-CDI	CRD	1H19	-\$8.00m	N/A	Buy
Decmil Group		DCG	1H19	\$4.80m	\$5.00m	Buy	
Harvey Norman Holdings		HVN	1H19	N/A	\$202.00m	Sell	
Oncosil Medical		OSL	1H19	N/A	N/A	Buy (Spec)	
Northern Star Resources		NST	1H19	N/A	\$131.00m	Neutral	
Ramsay Health Care		RHC	1H19	\$280.00m	\$275.00m	Buy	
RMA Global		RMY	1H19	-\$2.20m	N/A	Buy (Spec)	
Scottish Pacific Group		SCO	1H19	N/A	N/A	Buy	
Total Face Group		TFG	1H19	N/A	N/A	Hold (Spec)	
TPI Enterprises		TPE	1H19	N/A	N/A	Hold (Spec)	
Millennium Minerals		MOY	CY18	-\$5.45m	-\$5.07m	Buy	
Fri, 1 Mar	WestGold Resources	WGX	1H19	N/A	N/A	Buy	
Mon, 11 Mar	Magnis Energy Technologies	MNS	1H19	N/A	N/A	Buy (Spec)	
Thu, 14 Mar	S2 Resources	S2R	1H19	N/A	N/A	Buy (Spec)	
Fri, 15 Mar	Aeon Metals	AML	1H19	N/A	N/A	Buy (Spec)	

Source: Bloomberg, IRESS, Citi, Bell Potter  
Forecast estimates as at 31/01/2019

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**Please note:** The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

*Last updated 06 February 2019*

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