

# REPORTING SEASON CALENDAR FEBRUARY 2020.

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Date	Company Name	ASX Code	Balance date	NPAT (Bell Potter/Citi)	NPAT (Consensus)	Analyst Recommendation
Tue, 04 Feb	BWP Trust	BWP	1H20	\$58.70m	\$58.00m	Sell
	CIMIC Group	CIM	CY19	N/A	N/A	N/A
	Shopping Centres Australasia	SCP	1H20	\$78.50m	\$77.00m	Sell
	Temple & Webster Group	TPW	1H20	\$0.70m	\$1.15m	Buy
Thu, 06 Feb	Dexus	DXS	1H20	\$378.30m	\$339.00m	Buy
	Nick Scali	NCK	1H20	\$18.00m	N/A	Buy
	Mirvac Group	MGR	1H20	\$374.40m	\$321.00m	Buy
	Service Stream	SSM	1H20	\$32.33m	N/A	Buy
Fri, 07 Feb	HRL Holdings	HRL	1H20	\$0.89m	\$1.00m	Buy
	REA Group Ltd	REA	1H20	N/A	\$64.00m	N/A
Mon, 10 Feb	Aurizon Holdings	AZJ	1H20	\$263.00m	\$259.00m	Neutral
	Charter Hall Long Wale	CLW	1H20	\$52.00m	\$52.00m	Buy
	GPT Group	GPT	CY19	\$613.00m	\$623.00m	Sell
	JB Hi-Fi	JBH	1H20	\$166.80m	\$167.10m	Hold
	Praemium	PPS	1H20	\$3.90m	\$2.90m	Buy
Tue, 11 Feb	Beach Energy	BPT	1H20	\$247.00m	\$247.00m	Neutral
	Challenger	CGF	1H20	\$195.00m	\$191.20m	Hold
	Suncorp Group	SUN	1H20	\$477.00m	\$517.00m	Buy
	Transurban Group	TCL	1H20	N/A	\$320.00m	Sell
Wed, 12 Feb	Commonwealth Bank Of Australia	CBA	1H20	\$4350.0m	\$4430.0m	Hold
	Amcor	AMC	1H20	US\$452.00m	US\$479.00m	Buy
	Computershare	CPU	1H20	US\$170.30m	US\$159.00m	Neutral
	CSL	CSL	1H20	US\$1281.4m	US\$1270.0m	Neutral
	Downer EDI	DOW	1H20	\$84.80m	\$160.00m	Buy
	Evolution Mining	EVN	1H20	\$193.40m	\$195.60m	Buy
	Insurance Australia Group	IAG	1H20	\$390.00m	\$436.00m	Hold
	James Hardie Industries	JHX	3 <sup>rd</sup> QTR	N/A	N/A	Buy
	Mincor Resources	MCR	1H20	N/A	-\$8.00m	Buy (Spec)
	Orora	ORA	1H20	\$118.4m	\$111.00m	Neutral
	Mineral Resources	MIN	1H20	\$146.35m	N/A	Buy
Thu, 13 Feb	AGL Energy	AGL	1H20	\$370.30m	\$314.00m	Sell
	AMP	AMP	CY19	\$466.26m	\$537.00m	Sell
	ASX	ASX	1H20	\$248.10m	\$250.00m	Sell
	Breville Group	BRG	1H20	N/A	\$48.30m	Sell
	Goodman Group	GMG	1H20	\$489.90m	\$472.00m	Buy
	Magellan Financial Group	MFG	1H20	\$206.00m	\$166.70m	Sell
	National Australia Bank	NAB	1 <sup>st</sup> QTR	N/A	N/A	Neutral
	Newcrest Mining	NCM	1H20	US\$347.30m	US\$375.00m	Neutral
	Northern Star Resources	NST	1H20	N/A	\$106.50m	Buy
	Pro Medicus	PME	1H20	N/A	\$11.40m	Hold
	South32	S32	1H20	US\$184.70m	US\$130.00m	Buy
	Telstra Corporation	TLS	1H20	N/A	\$1179.0m	N/A
Woodside Petroleum	WPL	CY19	US\$1296.0m	US\$1270.0m	Neutral	

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Fri, 14 Feb	Baby Bunting Group	BBN	1H20	\$8.40m	\$8.90m	Buy
	IPH	IPH	1H20	N/A	\$37.20m	Hold
	Mesoblast	MSB	1H20	-\$32.65m	-\$29.30m	Buy (Spec)
	City Chic Collective	CCX	1H20	N/A	\$10.20m	Buy
	Pharmaxis	PXS	1H20	N/A	N/A	Buy (Spec)
Mon, 17 Feb	Altium	ALU	1H20	\$27.26m	\$26.40m	Buy
	Bendigo And Adelaide Bank	BEN	1H20	\$216.00m	\$210.00m	Hold
	Brambles	BXB	1H20	US\$279.00m	US\$300.00m	Buy
	GWA Group	GWA	1H20	\$26.40m	\$24.70m	Sell
	Imdex	IMD	1H20	\$16.42m	\$14.60m	Buy
	QBE Insurance Group	QBE	CY19	US\$802.00m	US\$778.00m	Hold
Tue, 18 Feb	Abacus Property Group	ABP	1H20	\$67.00m	\$56.90m	Neutral
	Ansell	ANN	1H20	US\$65.00m	US\$71.30m	Buy
	APA Group	APA	1H20	N/A	\$199.00m	Neutral
	ARB Corp	ARB	1H20	\$26.60m	\$26.0m	Neutral
	BHP Group	BHP	1H20	US\$5591.6m	US\$4970.0m	Neutral
	Beacon Lighting Group	BLX	1H20	\$9.00m	\$10.80m	Buy
	Cochlear	COH	1H20	\$153.00m	\$143.00m	Sell
	Emeco Holdings	EHL	1H20	\$44.30m	\$41.50m	Buy
	IOOF Holdings	IFL	1H20	\$66.20m	\$70.40m	Sell
	Monadelphous Group	MND	1H20	\$28.10m	\$30.00m	Neutral
	Netwealth Group	NWL	1H20	N/A	\$20.40m	Buy
	Oz Minerals	OZL	CY19	\$161.26m	\$175.10m	Buy
	Scentre Group	SCG	CY19	\$1349.00m	\$1310.89m	Sell
	ISelect	ISU	1H20	N/A	-\$0.50m	Hold
	Coles Group	COL	1H20	\$440.00m	\$425.90m	Neutral
	Rhipe	RHP	1H20	N/A	\$2.70m	Buy
	SIMS	SGM	1H20	-\$21.90m	-\$17.00m	Buy
	Wed, 19 Feb	Asaleo Care	AHY	CY19	\$33.00m	\$29.80m
Tabcorp Holdings		TAH	1H20	N/A	\$215.00m	N/A
Corporate Travel Management		CTD	1H20	N/A	\$40.10m	Buy
Crown Resorts		CWN	1H20	\$196.00m	\$186.00m	Neutral
Cleanaway Waste Management		CWY	1H20	\$59.00m	\$69.00m	Buy
Domino's Pizza Enterprises		DMP	1H20	N/A	\$78.00m	Buy
Fortescue Metals Group		FMG	1H20	US\$2403.9m	US\$1900.0m	Hold
Lovisa Holdings		LOV	1H20	N/A	\$28.10m	Buy
Medical Developments International		MVP	1H20	\$0.46m	\$0.50m	Buy
Over The Wire Holdings		OTW	1H20	\$3.87m	\$3.70m	Hold
Stockland		SGP	1H20	\$376.00m	\$330.00m	Sell
Sonic Healthcare		SHL	1H20	\$264.00m	\$267.00m	Neutral
Vicinity Centres		VCX	1H20	\$334.00m	\$331.00m	Neutral
Wesfarmers		WES	1H20	\$1073.0m	\$1080.0m	Sell
Sandfire Resources		SFR	1H20	N/A	\$64.00m	Hold
Carbon Revolution		CBR	1H20	-\$8.56m	N/A	Buy (Spec)
Mount Gibson Iron		MGX	1H20	N/A	N/A	Neutral – High Risk
Nearmap		NEA	1H20	-\$19.20m	-\$18.20m	Buy - High Risk
Pilbara Minerals		PLS	1H20	N/A	N/A	Neutral – High Risk

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	Regis Resources	RRL	1H20	N/A	\$69.60m	Hold
	RCG Corp	RCG	1H20	N/A	\$36.50m	Buy
	St Barbara	SBM	1H20	N/A	\$39.30m	Neutral
	Western Areas	WSA	1H20	N/A	\$60.80m	Hold
	WiseTech Global	WTC	1H20	\$35.93m	\$35.90m	Hold
Thu, 20 Feb	AP Eagers	APE	CY19	\$136.22m	\$69.80m	Buy
	Accent Group	AX1	1H20	\$33.30m	\$36.70m	Buy
	Bingo Industries	BIN	1H20	\$25.00m	\$33.00m	Neutral - High Risk
	Boral	BLD	1H20	\$123.60m	\$156.00m	Neutral
	Coca-Cola Amatil	CCL	CY19	\$383.00m	\$387.00m	Sell
	EBOS Group	EBO	1H20	\$84.00m	\$84.40m	Neutral
	Iluka Resources	ILU	CY19	\$277.00m	\$253.00m	Sell
	Medibank Private	MPL	1H20	\$183.80m	\$225.00m	Neutral
	NRW Holdings	NWH	1H20	\$39.00m	\$34.80m	Buy
	Origin Energy	ORG	1H20	\$541.00m	\$543.00m	Buy
	Opthea	OPT	1H20	-\$12.19m	-\$12.20m	Buy (Spec)
	Perpetual	PPT	1H20	N/A	\$58.90m	Hold
	Qantas Airways	QAN	1H20	\$549.00m	\$579.00m	Neutral
	Star Entertainment Group	SGR	1H20	\$124.20m	\$126.50m	Sell
	Santos	STO	CY19	US\$715.00m	US\$861.00m	Buy
	Super Retail Group	SUL	1H20	N/A	\$73.20m	Hold
	Sydney Airport	SYD	CY19	N/A	N/A	Sell
	Whitehaven Coal	WHC	1H20	N/A	\$58.50m	Buy
	Charter Hall Retail	CQR	1H20	\$70.00m	\$69.00m	Sell
	Galaxy Resources	GXY	CY19	-\$33.00m	-\$36.20m	Buy
	Integral Diagnostics	IDX	1H20	\$14.60m	\$15.10m	Buy
	Pacific Smiles Group	PSQ	1H20	\$4.83m	\$4.80m	Hold
	Qantm Intellectual Property	QIP	1H20	\$6.90m	\$7.50m	Buy
Fri, 21 Feb	Ardent Leisure Group	ALG	1H20	-\$13.60m	N/A	Buy
	Inghams Group	ING	1H20	\$41.00m	\$42.70m	Buy
	BWX	BWX	1H20	\$7.00m	\$7.00m	Hold
	MyState	MYS	1H20	N/A	N/A	Hold
	Mayne Pharma Group	MYX	1H20	N/A	\$22.00m	Hold
	Orocobre	ORE	1H20	-\$7.80m	-\$5.90m	Buy
	Platinum Asset Management	PTM	1H20	\$72.10m	\$76.80m	Sell
	Rural Funds Group	RFF	1H20	\$23.30m	N/A	Buy
	Senex Energy	SXY	1H20	N/A	\$4.30m	Buy
	Charter Hall Group	CHC	1H20	\$134.00m	\$130.00m	Buy
	Vault Intelligence	VLT	1H20	-\$3.53m	-\$1.80m	Buy (Spec)
	Event Hospitality And Entertainment	EVT	1H20	\$60.00m	N/A	Neutral
	Huon Aquaculture Group	HUO	1H20	\$4.60m	N/A	Hold
Mon, 24 Feb	Bluescope Steel	BSL	1H20	\$185.00m	\$179.00m	Buy
	Cooper Energy	COE	1H20	N/A	\$1.40m	Hold
	Helloworld Travel	HLO	1H20	N/A	\$24.40m	Buy
	NIB Holdings	NHF	1H20	N/A	\$77.80m	Neutral
	Worley	WOR	1H20	\$244.00m	\$224.20m	Buy
	Viva Energy	VEA	CY19	N/A	\$198.00m	N/A

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	Duxton Water	D2O	1H20	\$7.55m	N/A	Hold
	Ellex Medical Lasers	ELX	1H20	-\$1.81m	-\$2.74m	Buy
	Lycopodium	LYL	1H20	N/A	N/A	Buy
	Resolute Mining	RSG	CY19	\$30.00m	\$40.30m	Buy - High Risk
	Starpharma Holdings	SPL	1H20	-\$7.35m	N/A	Buy (Spec)
	Uniti Group	UWL	1H20	\$7.03m	N/A	Buy
	Village Roadshow	VRL	1H20	\$15.30m	N/A	Buy
Tue, 25 Feb	Appen	APX	CY19	\$67.14m	\$65.10m	Buy
	Alumina	AWC	CY19	US\$336.00m	US\$330.80m	Neutral
	Oil Search	OSH	CY19	US\$347.20m	US\$366.00m	Neutral
	Blackmores	BKL	1H20	\$21.20m	\$20.70m	Sell
	Caltex Australia	CTX	CY19	\$332.00m	\$331.10m	Neutral
	Hub24	HUB	1H20	\$5.70m	\$5.70m	Buy
	QUBE Holdings	QUB	1H20	\$75.00m	\$79.50m	Sell
	Spark Infrastructure Group	SKI	CY19	N/A	N/A	Neutral
	Seek	SEK	1H20	N/A	N/A	N/A
	Coronado Global Resource	CRN	CY19	US\$296.00m	US\$309.10m	Buy
	ARG Group	ARQ	CY19	-\$3.45m	-\$4.37m	Hold
	Elixinol Global	EXL	CY19	-\$20.61m	-\$18.40m	Hold (Spec)
	Global Construction Services	GCS	1H20	N/A	\$8.30m	Buy
	Johns Lyng Group	JLG	1H20	\$8.60m	N/A	Hold
	Perseus Mining	PRU	1H20	N/A	N/A	Neutral - High Risk
Wed, 26 Feb	A2 Milk Co	A2M	1H20	NZ\$171.80m	NZ\$177.90m	Hold
	Afterpay	APT	1H20	N/A	-\$3.80m	Buy
	Catapult Group International	CAT	1H20	-\$6.59m	-\$2.00m	Buy
	Frontier Digital Ventures	FDV	CY19	-\$10.56m	-\$6.7m	Buy (Spec)
	Genetic Signatures	GSS	1H20	-\$2.50m	-\$1.80m	Buy (Spec)
	Healius	HLS	1H20	\$39.00m	\$41.50m	Neutral
	Invocare	IVC	CY19	\$54.00m	\$55.50m	Hold
	Michael Hill International	MHJ	1H20	\$19.90m	\$20.20m	Buy
	Metals X	MLX	1H20	-\$35.70m	-\$36.00m	Buy
	Nanosonics	NAN	1H20	N/A	\$9.20m	Sell
	Nine Entertainment	NEC	1H20	N/A	N/A	N/A
	RIO Tinto	RIO	CY19	US\$10,905m	US\$9830.0m	Neutral
	Woolworths Group	WOW	1H20	N/A	\$1,044.3m	N/A
	Resimac Group	RMC	1H20	\$24.72m	N/A	Buy
	IVE Group	IGL	1H20	\$17.70m	\$17.70m	Buy
	LendLease Group	LLC	1H20	\$302.00m	\$398.00m	Buy
	OneVue Holdings	OVH	1H20	N/A	\$0.90m	Buy
	Virgin Australia Holdings	VAH	1H20	N/A	N/A	N/A
	RMA Global	RMY	1H20	\$67.14m	-\$6.40m	Hold (Spec)
Thu, 27 Feb	Bega Cheese	BGA	1H20	\$18.70m	\$12.60m	Hold
	Flight Centre Travel Group	FLT	1H20	N/A	\$70.40m	Hold
	Midway	MWY	1H20	-\$1.05m	-\$2.60m	Buy
	Reece	REH	1H20	\$117.00m	\$99.40m	Neutral
	Ramsay Health Care	RHC	1H20	\$289.00m	\$285.00m	Buy
	Acrow Formwork And Construct	ACF	1H20	N/A	\$3.20m	Hold

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	Nextdc	NXT	1H20	N/A	-\$0.30m	Buy
	Life360 Inc	360	CY19	-\$32.00m	-\$28.40m	Buy
	Link Administration Holdings	LNK	1H20	\$64.00m	\$70.65m	Buy
	Adelaide Brighton	ABC	CY19	\$121.00m	\$122.20m	Sell
	Adacel Technologies	ADA	1H20	\$1.44m	\$1.40m	Buy
	Australis Oil & Gas	ATS	1H20	N/A	N/A	Buy (Spec)
	Bathurst Resources	BRL	1H20	N/A	N/A	Buy (Spec)
	Costa Group Holdings	CGC	CY19	\$29.00m	\$28.91m	Neutral
	Cyclopharm	CYC	CY19	-\$3.72m	-\$3.65m	Buy (Spec)
	Infomedia	IFM	1H20	\$8.42m	N/A	Hold
	Neuren Pharmaceuticals	NEU	CY19	-\$13.72m	-\$13.70m	Buy (Spec)
	Propel Funeral Partners	PFP	1H20	N/A	\$7.70m	Buy
Fri, 28 Feb	Freedom Foods Group	FNP	1H20	\$9.40m	\$10.50m	Buy
	Pointsbet Holdings	PBH	1H20	-\$21.00m	N/A	Buy (Spec)
	PWR Holdings	PWH	1H20	\$3.75m	N/A	Hold
	Bionomics	BNO	1H20	-\$8.62m	-\$8.60m	Buy (Spec)
	Harvey Norman Holdings	HVN	1H20	\$210.00m	N/A	Neutral
	Avita Medical	AVH	1H20	N/A	-\$16.00m	Buy (Spec)
	Vitalharvest Freehold Trust	VTH	1H20	\$5.82m	N/A	Hold
	Pioneer Credit	PNC	1H20	N/A	N/A	Hold
Mon, 02 Mar	AMA Group	AMA	1H20	\$4.77m	\$7.70m	Buy
	Austal	ASB	1H20	\$30.00m	\$61.40m	Neutral
	Botanix Pharmaceuticals	BOT	1H20	N/A	N/A	Buy (Spec)
	Bubs Australia	BUB	1H20	-\$2.80m	N/A	Buy (Spec)
	Paragon Care	PGC	1H20	N/A	\$3.30m	Hold
	Total Face Group	TFG	1H20	N/A	N/A	Hold (Spec)
	WestGold Resources	WGX	1H20	\$23.50m	\$20.00m	Hold
TBA	Jameson Resources	JAL	1H20	N/A	N/A	Buy (Spec)
	Allegiance Coal	AHQ	1H20	N/A	N/A	Buy (Spec)
	Talisman Mining	TLM	1H20	N/A	N/A	Buy (Spec)
	Comet Ridge	COI	1H20	N/A	-\$1.00m	Buy (Spec)
	FAR	FAR	CY19	-\$26.17m	-\$13.07m	Buy (Spec)
	Xanadu Mines	XAM	CY19	N/A	-\$3.44m	Buy (Spec)
	Atrum Coal	ATU	CY19	-\$7.99m	-\$7.50m	Hold (Spec)
	Danakali	DNK	CY19	-\$8.45m	-\$4.42m	Buy (Spec)
	Gold Road Resources	GOR	1H20	N/A	N/A	Hold (Spec)
	Saracen Mineral Holdings	SAR	1H20	N/A	N/A	Buy
	Citadel Group	CGL	1H20	\$4.26m	\$5.80m	Buy
	Janison Education Group	JAN	1H20	N/A	N/A	Buy
	Oncosil Medical	OSL	1H20	N/A	N/A	Buy (Spec)
	Breaker Resources NL	BRB	-	N/A	N/A	N/A
	Integrated Research	IRI	1H20	\$11.50m	\$11.50m	Hold
	PSC Insurance Group	PSI	1H20	\$11.20m	\$10.70m	Hold
	Stanmore Coal	SMR	1H20	N/A	N/A	Hold
	Envirosuite	EVS	1H20	-\$3.19m	N/A	Buy (Spec)
	Auswide Bank	ABA	1H20	N/A	N/A	Buy
	Livetiles	LVT	1H20	-\$14.80m	N/A	Buy - High Risk

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	Sealink Travel Group	SLK	1H20	N/A	\$12.25m	Hold
	Farm Pride Foods	FRM	1H20	N/A	N/A	Hold
	Aeris Resources	AIS	1H20	N/A	N/A	Buy
TBA	Decmil Group	DCG	1H20	\$7.90m	\$6.70m	Neutral - High Risk
TBA	Nickel Mines	NIC	1H20	N/A	N/A	Buy
	Paradigm Biopharmaceuticals	PAR	1H20	N/A	N/A	Buy (Spec)
TBA	PMP	PMP	1H20	N/A	N/A	Buy
	St George Mining	SGQ	1H20	N/A	N/A	N/A
	Dacian Gold	DCN	1H20	N/A	N/A	Hold (Spec)
	Blue Energy	BLU	1H20	N/A	N/A	Buy (Spec)
	Aeon Metals	AML	1H20	N/A	N/A	Buy (Spec)
	Byron Energy	BYE	1H20	\$0.30m	N/A	Buy (Spec)
	Pantoro	PNR	1H20	N/A	N/A	Buy
	Dreamscape Networks	DN8	1H20	N/A	N/A	Hold
	Doray Minerals	DRM	1H20	N/A	N/A	Buy
	Xenith IP Group	XIP	1H20	N/A	\$6.70m	Hold
	S2 Resources	S2R	1H20	N/A	N/A	Buy (Spec)

**Source:** Bloomberg, IRESS, Citi, Bell Potter

Forecast estimates as at 29<sup>th</sup> January 2020

**Please note:** The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available. Also, these estimates and forecasts may not have been adjusted as per the new accounting standard AASB16 and the companies may or may not be restating their pcp numbers as per the accounting changes when the result is released. Hence we expect some discrepancy throughout the reporting month.

*Last updated 31<sup>st</sup> January 2020*

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