

ASX Warrant Client Agreement Form

I / We
(insert full name(s))

of
(insert address)

Account Name

Account Designation

Account Number

Hereby declare that:

1. I/We have received and read a copy of the Explanatory Booklet issued by the ASX Limited (ASX) in respect of Warrants.
2. I/We am/are aware that a Warrant has a limited life and cannot be traded after its expiry date.
3. I/We am/are aware that Warrants do not have standardised Terms of Issue and acknowledge that it is my/our responsibility to become aware of the Terms of Issue of any Warrant in which I/we choose to invest.
4. I/We am/are aware that Warrants may be subject to adjustments after their initial issue. I/We acknowledge that it is my/our responsibility to become aware of any adjustments which may have been made to any Warrant in which I/we choose to invest.
5. I/We am/are aware that admission to Trading Status of a Warrant does not imply that the ASX or the Securities Exchanges Guarantee Corporation Limited gives any guarantee or warranty as to the viability of the Warrant-Issuer or Guarantor.
6. I/We acknowledge that failure of the Warrant-Issuer or the Guarantor (if applicable) to fulfill their obligations does not give rise to a claim against the ASX, handling Market Participants or the Securities Exchanges Guarantee Corporation Limited.
7. I/We acknowledge that if I/we are being provided personal advice from a party other than Bell Potter (ie. an Intermediary) with respect of Warrant trading that Bell Potter is only providing me/us with an execution, clearing and settlement service and is not responsible for any personal advice given. Bell Potter has not conducted an assessment as to the suitability of Warrants with regards to my/our relevant personal circumstances.

Signed this _____ day of _____ 20 _____

Client's Signature

Client's Signature