

REQUEST TO ESTABLISH ADVISER CODE AND RELATED CONTACT DETAILS

BELL POTTER ONLINE

BELL POTTER

TO: Luke Cameron

Fax: (07) 32952683 **Email:** lcameron@bellpotter.com.au

FROM:

Please provide all details requested for both adviser and assistant where appropriate.

ADVISER

Adviser Code
To be completed by Bell Potter (Office Use Only)

Surname

First Name

Second Name

Email

Telephone

Mobile

Fax

Office Name

Mailing Address

Suburb

State

Postcode

Street Address

Suburb

State

Postcode

ADVISER ASSISTANT

Surname

First Name

Second Name

Email

Telephone

DISTRIBUTION INSTRUCTIONS

Contract Notes

Day Book / Outstanding Orders sent by email

Adviser

Assistant

(please tick one only)

Email Morning & Afternoon Sharemarket Reports etc.

Adviser

Assistant

None