

Client Payment Instruction Form

Credits Only

Please tick the relevant box

- One Off Banking Request
 New or Revised Permanent Instructions

Bell Potter Securities - Client Details

Bell Potter Securities Account Name:

Bell Potter Securities Equity Account No:

Bell Potter Securities Option Account No:

Client Banking Details (WHERE APPLICABLE)

Note: Company policy does NOT allow for Third Party Payments

Bank Account Name

[This field MUST be completed]

Bank

BSB

[Must be six (6) digits]

Bank Account No

[No alphabetical characters]

Please
sign here

Client Signature(s)

Unless the BSB & account numbers are correct, funds will be rejected or be credited to an incorrect account. Misdirected credits may NOT be available to the rightful owner until they have been recovered through the banking system.

Note:

If the account is not a Sponsored Client with Bell Potter Securities, please provide evidence of ID e.g. passport/drivers licence and IMPORTANTLY, PLEASE SIGN.

Please return to Settlements by 10.00am on T+2 and attach supporting documentation.

Fax Number 03 9235 1802

Date

Initiated by

[OFFICE USE ONLY]

Authorised by

[OFFICE USE ONLY]