

# CORPORATE TRANSACTIONS 2011.

Date	Company	Type of Transaction	Size	Bell Potter's Role
Jan-11	Altona Mining	Entitlement Offer & Placement	\$42.6 M	Co-lead Manager
Jan-11	White Cliff Nickel Ltd	Placement	\$1.9 M	Lead Manager
Jan-11	Australian Renewable Fuels	Corporate Advisory Services	-	Corporate Advisor
Feb-11	Mt Isa Metals	Placement	\$14.4 M	Lead Manager
Feb-11	King Solomon Mines	Placement	\$1.4 M	Lead Manager
Feb-11	Armour Energy Limited	Private Placement	\$1.0 M	Lead Manager
Feb-11	Conclurry Metals Ltd	Placement	\$2.0 M	Lead Manager
Feb-11	RIM Capital	Placement	\$25.0 M	Participant
Feb-11	Gujarat	Placement	\$72.0 M	Participant
Feb-11	Bluechiip	IPO	TBA	Participant
Feb-11	K2 Asset	Block Trade	\$3.3 M	Participant
Feb-11	West Aust News	IPO	\$40.0 M	Co-Manager
Feb-11	Atomic Resources	Placement	\$25.0 M	Participant
Feb-11	Finbar Group Ltd	Share Purchase Plan	\$16.9 M	Lead Manager/Underwriter
Mar-11	King Solomon Mines	Placement	\$0.7 M	Lead Manager
Mar-11	TFS Corporation Ltd	Placement/Rights Issue	\$37.0 M	Lead Manager/Underwriter
Mar-11	Xceed Capital Limited	Public Offer (Back Door Listing)	\$9.0 M	Lead Manager
Mar-11	Thomas & Coffey	Underwriting of Rights Issue	\$5.3 M	Underwriter
Mar-11	RUM Jungle	Placement	\$9.6 M	Participant
Mar-11	Australian Renewable Fuels	Placement & Option Underwriting	\$5.6 M	Co-lead Manager
Mar-11	Centrepoint Alliance	Placement	\$4.0 M	Lead Manager
Mar-11	Rift Valley	IPO	\$10-\$12.5 M	Participant
Mar-11	Intermoco	Rights Issue	\$1.1 M	Lead Manager/Underwriter
Mar-11	Money3	Rights Issue	\$3.9 M	Lead Manager/Underwriter
Apr-11	Biotron Limited	Placement	\$1.7 M	Lead Manager
Apr-11	Eureka Energy Limited	Placement	\$10.8 M	Co-lead Manager
Apr-11	Antipa Minerals	IPO	\$10.0 M	Lead Manager
Apr-11	Webjet	On Market Buyback	-	Lead Manager

FOR FURTHER INFORMATION ABOUT OUR CORPORATE FINANCE SERVICES  
PLEASE CONTACT YOUR BELL POTTER ADVISER OR CALL 1800 804 816.

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