

# FUNDS WITHDRAWAL REQUEST

BELL POTTER CAPITAL LIMITED



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GPO Box 4718, Melbourne VIC 3001  
www.bellpotter.com.au  
ABN 54 085 797 735  
AFSL No. 360457

Please use this form if you wish to draw funds from your account.

## FACILITY DETAILS

Facility Name

Facility Number

## TRANSFER DETAILS (Please tick (✓) here for appropriate box)

Nominated Bank Account

Cheque

Bank Details  
(listed below)

Total Amount

## DAY OF TRANSFER

Overnight

Same Day

\*Please Note. A \$25.00 fee applies to same-day transfers. Same-day transfers may not be applicable for Credit Unions or Building Societies

## CHEQUE COLLECTION

Leve 29, 101 Collins Street

Express Post to  
Postal Adress

Mail to Postal  
Address

## BANK DETAILS (not required for nominated Bank Account)

Bank, Building Society or Credit Union Name

Branch Number (BSB)

Account Number

Account Name

## SPECIAL INSTRUCTIONS / CHEQUE PAYEE

## PLEASE SIGN HERE

Name 1

Signature 1

Date (dd/mm/yyyy)

/ /

Name 2

Signature 2

Date (dd/mm/yyyy)

/ /

**Please note:** All funds transfer requests received by 2pm (Melbourne time) will be processed that business day and funds will be available the next business day.

## OFFICE USE ONLY

Client No.	Signature	Surplus	A/C Mgr	Verified	Processed	Date
Request Verified by Adviser <input type="checkbox"/>					Date to be actioned	