

CORPORATE TRANSACTIONS 2009.

COMPANY	DATE	SIZE	TRANSACTION	BELL POTTER'S ROLE
Adamus Resources	August	\$403m	Placement	Participant
Adelaide Resources	September	\$2.28m	Placement	Lead Manager
Apex Minerals	January	\$15.0m	Placement	Participant
Arafura Resources Limited	February	\$1.5m	Right Issue	Lead Manager
AMP	March	\$300m	Sub Debt	Participant
Aristocrat	April	\$200m	Placement	Participant
Alliance Resources Limited	May	\$43.6m	Placement & Rights Issue Shortfall	Joint Lead Manager
ANZ	May	\$2.5bn	Placement	Participant
Asciano Placement Unconditional	June	\$2.1bn	Placement Rights	Participant
Augur Resources	May	n/a	Rights Issue	Nominee for Non-Renounceable Issue
Austin Engineering	June	\$23.0m	Placement	Participant
Australian Renewable Fuels	July	n/a	Rights Issue	Nominee
Azure Minerals	December	\$1.0m	Placement	Lead Manager
Biotron	February	\$0.5m	SPP/Placement	Lead Manager
Biotron	December	\$0.5m	SPP/Placement	Underwriter
Carbon Energy	June	\$32.0m	Placement	Participant
CBA PERLS V	October	\$1.5bn	Hybrid	Participant
Centaurus Resources	July	\$1.5m	Placement	Lead Manager
Centrepoint Alliance	October	\$8.0m	Placement	Lead Manger
Clean Seas Tuna	November	\$42.0m	Placement	Participant
Cockatoo Coal	August	\$5.0m	Placement	Lead Manager
Conquest Mining	December	\$50.0m	Placement	Participant
EFTel Limited	May	\$1.6m	Rights Issue	Sponsoring Broker
Eureka Energy Limited	February	\$1.0m	Placement	Lead Manager

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Eleckra Mines	December	\$1.7m	Placement	Lead Manager
Eureka Energy Limited	October	\$0.7m	Placement	Lead Manager
Excalibur Mining	September	\$10.0m	Placement	Lead Manager
Flinders Mines Limited	March	\$10.0m	Placement & SPP	Lead Manager
Flinders Resources Tranche 1	July	\$5.5m	Placement	Participant
Flinders Resources Tranche 2	September	\$14.5m	Placement	Participant
Gale Pacific Limited	February	n/a	Rights Issue	Nominee
Global Construction Services	September	\$1m-\$2m	Placement	Lead Manager
Global Health Limited	June	\$1.9m	Rights Issue	Underwriter
Gold Anomaly	November	\$4.5m	Placement	Participant
Gunson Resources Limited	July	\$0.9m	Placement	Lead Manager
Heritage B.S. Sub Notes	September	\$35.0m	Sub Debt	Participant
Hill End Gold	October	\$10.4m	Option Conversion Sub-underwriting	Underwriter
Hillgrove Resources Limited	May	\$600k	Capital Raising	Broker
IBA Health	March	\$124m	Placement	Participant
Karoon Gas	June	\$150m	Placement	Participant
Kentor Gold	July	\$1.05m	Placement	Lead Manager
Kentor Gold	December	\$28.0m	Placement	Co-Manager
LNG Limited	May	\$9.52m	Placement	Co-Manager
LNG Limited	October	\$29.4m	Placement & SPP	Lead Manager
Metagasco Limited	March	\$7.9m	Placement	Joint Lead Manager
Metallica	May	n/a	Takeover	Nominee for takeover shares
Metrocoal	December	\$10.0m	IPO	Co-Manager

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Mirvac	June	\$1.1bn	Rights and Placement	Participant
MKY Resources	July	\$1.1m	Placement	Lead Manager
Myer	September	\$2.2bn- 2.7bn	IPO	Participant
Newcrest Mining	February	\$750m	Placement	Participant
New Guinea Energy	November	\$18.5m	Placement	Lead Manager
Nexus Energy	September	\$31.0m	Placement	Participant
Nimrodel Resources	June	\$0.7m	Placement	Lead Manager
One Steel	April	\$559m	Entitlement and placement	Participant
Pacific Brands	May	\$154m	Entitlement and Placement	Participant
Paladin Energy	September	\$430m	Placement	Participant
Pepinnini Placement	June	\$2.4m	Placement	Participant
Peet Limited	March	\$81.5m	Placement	Participant
Phosphate Australia	August	\$3.8m	Placement	Lead Manager
Platinum Australia Limited	January	\$61.2m	Placement	Lead Manager
Proto Resources	July	\$3.0m	Placement	Participant
Qantas	February	\$500m	Placement	Participant
Ramelius Resources	March	\$13.4m	Placement	Lead Manager
Seek	August	\$440m	Block Trade	Participant
Skilled Group	August	\$80.9m	Placement & SPP	Lead Manager
SP AusNet	May	\$415m	Entitlement Offer	Participant
St Barbara Limited	February	\$72-\$78m	Placement	Participant
STW Communications	April	\$80.0m	Placement	Participant
Suncorp	February	\$900m	Placement	Participant
Tabcorp Holdings	January	\$300m	Placement	Participant

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Tabcorp Bonds	March	\$200m	Senior Bond Debt	Participant
Telstra	August	\$2.1bn	Block Trade	Participant
TFS Corporation	September	\$28.0m	Placement	Participant
Toro Energy—Tranche 1	September	\$40.0m	Placement	Participant
Troy Resources	November	\$25.0m		
Two Way Limited	February	\$1.0m	Rights Issue	Underwriter
Warnambool Cheese	March	\$50.0m	Sub Underwriting	Participant
Wasabi Energy Limited	April	\$750k	Capital Raising	Broker
Wentworth Holdings	September	\$6.9m	Rights Issue	Underwriter
Westgold Resources Tranche 1	October	\$3.6m	Placement	Participant
Westgold Resources Tranche 2	October	\$16.4m	Placement	Participant
Westpac SPS II New Money	February	\$500m	Hybrid	Participant
White Energy	May	\$55.0m	Placement	Participant
Whitehaven Coal	July	\$185m	Placement	Participant

For further information about our Corporate Finance services please contact your Bell Potter adviser or call 1800 062 308.

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